Stock Codes: 600801, 900933 Stock Abbreviations: Huaxin Cement, Huaxin B Share Ref: 2022-003

Huaxin Cement Co., Ltd.
Announcement on Hearing Approval Related to the Domestically Listed Foreign Shares Changing the Listing Venue and Listed on the Main Board of Hong Kong Stock Exchange Limited By Way of Introduction

To the best of our knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

Huaxin Cement Co., Ltd. (hereinafter referred to as “the Company”) has received the letter on the approval of domestically listed foreign shares listed on the main board of Hongkong on February 25th, 2022.

The Company will apply for B share suspension from Shanghai Stock Exchange recently. B share will be subject to cash option, option exercise application and exercise settlement and no longer be tradable.

The Company will provide cash option application and exercise service to B shareholders through Shanghai Stock Exchange system.

The Board of Directors will fulfill its information disclosure obligations in a timely manner according to the progress. The information disclosure includes but not limited to the announcement of the specific implementation plan of the B-share cash option and other related matters, investors are advised to pay attention.

The Company has obtained the approval letter for the hearing. Nevertheless, the listing still needs to comply with other listing conditions. Investors should be aware of the risks of investment.

It is herewith announced.

Huaxin Cement Co., Ltd.
Board of Directors
February 26, 2022