2023-2025

2024

“ ” 2023-2025

2023 7 20 2023

2024 5 21

2023-2025 2024

6 “ ”

“ 747

16 / /

:Ã » , " ·

“ ” 1

	16	950.45	24.3%
	731	2967.58	75.7%
	747	3918.03	100%

10%

1%

1 60

2 2/3

12

3

12

12 24 36

30% 30% 40%

2024

1

2024 X

2024

	40%		60%	
	2024 EBITDA A	2024 OCF B	2024 EBITDA a	2024 OCF b
	60%	40%	60%	40%
	Q=A*60%+B*40%		R=a*60%+b*40%	
	X=Q*40%+R*60%			

1 “EBITDA”

2 “OCF”

3 OCF =OCF/EBITDA/OCF

8 a b 8

	-					
	0	50%	75%	100%	125%	150%

2

2024 Y

1.0

3

×X×Y

2023-2025 2024

2023-2025

2024 5 21