Huaxin Cement Co., Ltd.

Notification on Convening the Annual Meeting 2017

To the best of our knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

Important Notice

Convening time of the Meeting: April 24, 2018

I.General Information

1. Name of the Meeting:
   Annual 7

2. Convenor of the Meeting:
   Board of Directors of the Company

3. Manner of Voting:
   On-site voting plus On-line voting

4. Convening Time and Venue of the Onsite Meeting:

Convening time of the Onsite Meeting: 13:30 p.m., April 24, 2018

Venue of the on-site Meeting: Meeting Room on the 22nd floor, Building B, Huaxin Building, No.426, Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan City, Hubei Province.

5. The System, Date and Time of the Online Voting:

Online Voting System:

Date of the Online Voting: April 24, 2018

Shareholders may exercise their voting rights through the SSE trading system during the trading time on the day of the Meeting: 9:15-9:25,9:30-11:30 13:00-15:00, or through the online voting platform at 9:15-15:00 of the day of the Meeting.

6. Voting Procedure for Investors of Securities Margin Trading, Securities Refinancing, Securities Buy Back Business and SSE SH Equities.

The voting rights of investors of securities margin trading, securities refinancing, securities buy back business and SSE SH Equities shall be exercised according to the SSE Detailed Rules for Online Voting at Shareholders Meetings of Listed Companies and relevant regulations.

Nil.

II. Items to be reviewed at the Meeting

Proposals and Types of the Voting Shareholders

No.	Proposal	Type of the Voting Shareholders
		Shareholder of A share

	Yu Yousheng as Supervisors of the Ninth Board of Supervisors of the Company	

Platform or through other channels.

5. Shareholders can submit the votes only after all items are voted.

6. Shareholders shall vote separately when exercising the voting rights on both A share and B share.

7. The election adopts a cumulative voting system to elect directors, independent directors and supervisors. See attachment 2 for details.

IV. Attendees of the Meeting

1. Shareholders registered in China Securities Registration & Clearing Co. Ltd SH Branch after the trade closing of the share rights registration date have the rights to (Detailed information please refers to the following table), and can also present and vote by proxy with the presentation of a

Department of the Company at 9:00-11:30 and 13:30-16:00 on April 23, 2018 and 9:00-11:30 on April 24, 2018.

Meeting shall be recorded when registering the meeting.

VI. Others

(1) The on-site Meeting is expected to last for a half day. The shareholders present at the Meeting shall pay the accommodation and travelling costs by themselves.

(2) Contacts:

Address: Building B, Huaxin Building, No.426, Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan city, Hubei Pro

Liaison: Mr. Peng Puxin, Ms. Wang Xiaoqiong, Ms Zhu Zihan

Tel: 027-87773898

Fax: 027-87773992

Postal Code: 430073

It is herewith announced.

Huaxin Cement Co., Ltd.

Board of Directors

March 26, 2018

Annex 1

Power of Attorney
Huaxin Cement Co., Ltd.:

Mr. (Ms.) is now authorized by the Company (or myself) to attend the Annual 7 of Huaxin Cement Co., Ltd. on April 24, 2018 and exercise voting rights on behalf.

The number of ordinary shares held by the consignor:

The number of preferred shares held by the consignor:

7.03 Mr. Wang Liyan