Stock Codes: 600801, 900933 Stock Abbreviations: Huaxin Cement, Huaxin B Share Ref: Lin2018-010

Huaxin Cement Co., Ltd.
Announcement on Forecast Growth of Operation Results for the First Quarter of 2018

To the best of our knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

Highlights:

Performance of the first quarter of 2018 is predicted to increase by 400 million RMB to 450 million RMB, an increase of 420%-470% over the same period of last year.

I. Performance forenotice

(I) Period of performance forenotice

From January 1, 2018 to March 31, 2018.

(II) Performance forenotice

1. According to the preliminary accounting of the Financial Department of the Company, it is estimated that the net profit attributable to shareholders of the Company for the first quarter of 2018 would increase by 400-450 million RMB, up by 420% to 470% over the same period of last year (data disclosed in the periodic report according to the relevant regulations).

2. Net profit attributable to shareholders of the Company after extraordinary items would increase 400 million RMB- 450 million RMB, up by 480% to 530% over the same period of last year (data disclosed in the periodic report according to the relevant regulations).

(III) The performance prediction has not been audited by the CPA yet.

II. Performance for the same period of the previous year

1. The net profit attributable to shareholders of the Company disclosed in the First Quarter Report 2017: 94,922.6 thousand RMB. The net profit attributable to shareholders of the Company after extraordinary items: 84,059.8 thousand RMB.

2. Earnings per share: 0.06 Yuan.

III. Main reasons for the forecast increase of operation results in the reporting period

The main reason for the substantial performance growth in the reporting period is as follows:

environmental protection and supply side structural reform led to price surge of cement and clinker compared with the same period of last year; profitability of unit product gained strength.

IV. Risks notice

There are no uncertain factors that have an impact on the accuracy of the forecast growth of operation results of the Company.

V. Other relevant explanation

The data listed above are just preliminary accounted. For detailed and accurate financial data, please refer to the First Quarter Report 2018. Public investors are hereby kindly requested to notice investment risks.

It is herewith announced.

Board of Directors of Huaxin Cement Co. Ltd.
April 10, 2018